



## CARPENTER HAZLEWOOD DELGADO & BOLEN

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### “TRANSFER FEE” & “RESALE ASSESSMENT” ANALYSIS SPECIAL PRICING

**\$395**  
**Flat Fee**

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*Attendance at a  
board meeting if  
needed would be  
at hourly rates.*

The Arizona Legislature adopted A.R.S. §33-442 in 2010, calling into question fees associations and their management companies collect on the transfer of property. However, “resale assessments” with a specific purpose in CC&Rs were authorized. Effective January 1, 2012 there are additional changes to the Planned Community and Condominium statutes adopted by the Legislature, limiting the “aggregate” of transfer fees and disclosure fees by associations and their management companies to \$400.00.

Our firm is offering special pricing to:

- (1) Review your current resale fees from information you provide:
  - (a) CC&Rs, any Board “resolutions” (recorded or unrecorded) about such fees,
  - (b) the transfer and disclosure fees currently collected by management;
  - (c) all fees (whether called transfer fees, resale assessments, community enhancement, reserve, whatever is charged on resale) that go directly to the association currently.
- (2) Review and analyze them in light of your own governing documents and the new statute;
- (3) Provide either a written opinion letter with advice and strategies; or
- (4) Hold a conference call with board members to discuss our findings.

## “RESALE ASSESSMENT” AMENDMENT SPECIAL PRICING

**\$295**  
**Flat Fee**

Opinion Letter explaining the Resale Assessment and whether and how it can be adopted and the process for Amendment.

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**\$495**  
**Flat Fee**

Draft a CC&R amendment, ballots/consent forms, for a resale assessment (fee due on resale) designed to satisfy the law and generate revenue for the Association's bottom line.

***Disclaimer:** Nothing herein is intended to provide a guarantee that a particular condominium or planned community association, upon adopting a resale assessment amendment, will be able to enforce the provision in any particular case or instance. Rates are effective through December 31, 2012*



**CARPENTER HAZLEWOOD**

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ATTORNEYS AT LAW